

ADDENDUM
FORM LM-30

LABOR ORGANIZATION OFFICER AND
EMPLOYEE REPORT

Form approved
Office of Management
and Budget
No. 1215-0188
Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - 2488	2. Fiscal Year Covered From: 01 / 01 / 2004 Through: 12 / 31 / 2004
3. Name and address of person filing. Name JAMES E SKOVICK P.O. Box, Bldg., Room No., if any Street 333 SOUTH ASHLAND City CHICAGO State ILLINOIS ZIP Code + 4 60607	4. Name, file number, and address of labor organization. Name CHICAGO & MIDWEST REGIONAL JT. BRD. UNITE HERE Labor Organization File Number 511-518 P.O. Box, Building and Room Number, if any Street 333 SOUTH ASHLAND City CHICAGO State ILLINOIS ZIP Code + 4 60607
5. Position in labor organization. COMPTROLLER	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	7. a. Nature of Interest, Transaction, or Income. 7. b. Amount.

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

On **7/6/05**
Date

312-738-6100
Telephone Number

ADDENDUM

Name of Person Filing <u>JAMES E. SKONICKI</u>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <u>AMALGAMATED LIFE & HEALTH INS. CO.</u></p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any: _____</p> <p>Street <u>333 S. ASHLAND</u></p> <p>City <u>CHICAGO</u></p> <p>State <u>ILLINOIS</u> ZIP Code + 4 <u>60607</u></p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <u>AMALGAMATED SOCIAL BENEFITS ASSOCIATION</u></p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any: _____</p> <p>Street <u>333 SOUTH ASHLAND</u></p> <p>City <u>CHICAGO</u></p> <p>State <u>ILLINOIS</u> ZIP Code + 4 <u>60607</u></p>	<p>11.a. Nature of such dealing.</p> <p><u>AMALGAMATED SOCIAL BENEFITS ASSOCIATION OWNS THE STOCK OF AMALGAMATED LIFE & HEALTH INS. CO. AND RECEIVES DIVIDENDS FROM AMALGAMATED LIFE AND HEALTH INS. CO. FROM ITS PROFITS</u></p> <p>11.b. Approximate dollar value of such dealing. <u>947,000</u></p> <p>12.a. Nature of interest held or income received.</p> <p><u>ATTENDED 4 LUNCHEONS IN CONJUNCTION WITH BOARD OF DIRECTORS MEETING AT WHICH BUSINESS WAS DISCUSSED. I BELIEVE THE VALUE PER MEAL WAS IN EXCESS OF 25.00.</u></p> <p>12.b. Amount. <u>APPROX</u> <u>300.00</u></p>

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name _____</p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any: _____</p> <p>Street _____</p> <p>City _____</p> <p>State _____ ZIP Code + 4 _____</p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>

ADENDUM

Name of Person Filing <u>JAMES E. SKONICKI</u>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name McDonnell Investment Mgmt, LLC
 Trade Name, if any: _____
 P.O. Box, Bldg., Room No., if any: _____
 Street 1515 W. 22ND STREET
 City OAK BROOK
 State ILLINOIS ZIP Code + 4 60523

9. Business deals with:

- ☐ a. Labor Organization
☒ b. Trust
☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name AMALGAMATED SOCIAL BENEFITS ASSOC
 Trade Name, if any: _____
 P.O. Box, Bldg., Room No., if any: _____
 Street 333 S. Ashland
 City CHICAGO
 State ILLINOIS ZIP Code + 4 60607

11.a. Nature of such dealing.

McDonnell Investment Mgmt is Investment Manager for Amalgamated Life/Health Insurance Company who is wholly owned by Amalgamated Social Benefits Assoc

11.b. Approximate dollar value of such dealing.

15,000

12.a. Nature of interest held or income received.

GOLF OUTING, DINNER & LUNCH, I ASSUME VALUE TO EXCEED 25.00

12.b. Amount.

Approximate

400.00

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name: _____
 Trade Name, if any: _____
 P.O. Box, Bldg., Room No., if any: _____
 Street: _____
 City: _____
 State: _____ ZIP Code + 4: _____

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.